



**Investment Advisor Representative**

**Taylor Reed Wedmore**

**CRD # 7978057**

Shepherd Financial, LLC

111 Congressional Boulevard, Suite 100

Carmel, Indiana 46032

Phone: (317) 975-5033

February 14, 2025

**Associated with the following Registered Investment Advisor**

**Shepherd Financial Investment Advisory, LLC**

**CRD # 288623**

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CARMEL, IN 46032

(317) 975-5033

twedmore@shepherdfin.com

This brochure supplement provides information about your Investment Adviser Representative (“your Advisor”), Taylor Reed Wedmore, who is registered and associated with Shepherd Financial Investment Advisory, LLC (Shepherd Financial Investment Advisory). This brochure is a supplement to the Shepherd Financial Investment Advisory Form ADV 2A brochures, of which you should have already received.

Additional information about your Investment Adviser Representative is available via the U.S. Securities and Exchange Commission's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

Please Note: If you have not received a copy of the Form ADV 2A brochure, please contact Steven M. Wylam, Chief Compliance Officer, at (317) 975-5034. Brochure requests and additional questions may also be directed to Shepherd Financial Investment Advisory at (317) 975-5033.

## **EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE**

Name: Taylor Reed Wedmore

Born: 1998

### **Education:**

Bachelor of Education Elementary & Special Education, Towson University – 2020

### **Business Experience**

Investment Adviser Representative, Shepherd Financial Investment Advisory, LLC, January 2025 – Present

Retirement Plan Support Specialist, Shepherd Financial, January 2025 – Present

Operations Associate, Tilia Fiduciary Partners, Inc., June 2023 – December 2024

Special Education Teacher, Pender County Public Schools, August 2021 – June 2023

Special Education Teacher, Harford County Public Schools, August 2020 – June 2021

Office Manager, Ben's Autoglass & Upholstery, April 2020 – June 2020

Substitute Teacher, Baltimore County Public Schools, January 2019 – June 2020

Full Time Student, Towson University, January 2018 – May 2020

Brand Ambassador, American Eagle Outfitters, June 2019 – November 2019

Selling Event Specialist, Maryland Deli Provisions, March 2019 – May 2019.

Barista, Starbucks, January 2018 - September 2018.

Barista, Starbucks, September 2017 - December 2019.

Full time Student, Lebanon Valley College, August 2016 – December 2017.

Camp Counselor, Camp Saginaw, June 2017 – July 2017.

Full time Student, Susquehannock High School, August 2012 – June 2016.

## **DISCIPLINARY INFORMATION**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business

## **OTHER BUSINESS ACTIVITIES**

Ms. Wedmore is not engaged in any investment-related business or occupation (other than this advisory firm).

## **ADDITIONAL COMPENSATION**

Please refer to the Fees and Compensation section in Shepherd Financial Investment Advisory's Form ADV 2A of which should have been provided to you by your Advisor. This section describes in detail the potential other forms of compensation, in addition to the advisory fee, that may be shared with Ms. Wedmore and other Financial Advisors by Shepherd Financial Investment Advisory.

For non-advisory product purchases, your Advisor may receive a sales commission which may be in addition to any advisory fees received on your advisory assets. In these situations, your Advisor may be financially incentivized to offer you both non-advisory and advisory products and services.

Lincoln Investment provides incentives, such as sales conferences, for financial advisors, the eligibility for which may be based on the number of advisory accounts or the total assets under management. This may present a potential conflict of interest. Shepherd Financial Investment Advisory hold their Financial Advisors to a Code of Ethics and owe a fiduciary duty to all clients and require your Financial Advisor to always place your interests above his or her own and to avoid any recommendation that would not be in your best interest. It is each financial advisor's responsibility to understand and adhere to the requirements of the Code of Ethics, as well as applicable laws, regulations, and rules.

## **SUPERVISION**

As a representative of Shepherd Financial Investment Advisory LLC, Taylor Reed Wedmore is supervised by Steve Wylam, the firm's Chief Compliance Officer. Steve Wylam is responsible for ensuring that Taylor Reed Wedmore adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Steve Wylam is (317) 975-5033.